

## MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19510	2.45		
GIFT NIFTY	23416	0.67		
NIKKEI 225	38551	0.28		
HANGSENG	19403	0.61		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.69	-0.26		
JPY /INR	55.55	1.43		
GBP/INR	105.67	0.04		
EUR/INR	89.15	0.17		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23223	0.20	
SENSEX	76778	0.36	
NIFTY BANK	48771	0.09	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	78820	0.14
SILVER	93170	0.34
GUARSEED	5421	0.52
CRUDE OIL	6845	0.75
NATURAL GAS	351.80	0.89
ALUMINIUM	249.60	-0.08
COPPER	833	0.09
ZINC	273	-0.04

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.44	1.18		
INFY	22.89	1.69		
DR REDDY	15.32	0.39		
HDFCBANK	59.16	1.08		
ICICIBANK	28.68	0.84		

## **OPENING BELL**

Happiest Minds Technologies The company announced a collaboration with Coca-Cola Beverages Vietnam to deploy an innovative GenAI conversational interface. Rashi Peripherals The company has announced its intent to acquire a 70% equity stake in Satcom Infotech, a distributor specializing in cybersecurity solutions ,Dhampur Bio Organics Rajiv Kumar has resigned as Vice President - Cane of the company, effective January 15, due to personal reasons. Gland Pharma Shyamakant Giri assumed the position of Chief Executive Officer of the company, effective January 16. Srinivas Sadu will continue to serve as the Executive Chairman and support the company's .

## TOP NEWS

Adani Group in advanced talks to acquire majority stake in Emaar India for Rs 5,000 cr: Report.

Laxmi Dental IPO subscribed 28x on Day 3 so far, NII portion booked 71x .

Zetwerk selects banks for \$500 million India IPO .

Premier Energies shares jump 3% after subsidiaries bag multiple order wins .

Persistent Systems shares jump 5% on launching AI-powered contract management solution .

IRFC shares gain 4% on emerging as lowest bidder for Rs 3,167-cr financing for Banhardih coal block .

Himadri Speciality Chemical reports 31% jump in profit to Rs 141.94 crore .

Bulk deals: Norges Bank sells 7.5 lakh shares of Home First Finance company .

Shanti Gold International files IPO papers to raise funds for facility expansion, working capital.

Quadrant Future Tek shares close with 53% gains on debut trade .

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